



Frequently Asked Questions

Acquisition of NorthStar Healthcare Income, Inc. (“NorthStar”) by an affiliate of Welltower OP LLC

- 1. Where do I find out more information on the acquisition of NorthStar Healthcare Income, Inc. by an affiliate of Welltower OP LLC?**

Please see the Closing Form 8-K filed on July 9, 2025.

<https://www.sec.gov/ix?doc=/Archives/edgar/data/0001503707/000119312525137880/d126203d8k.htm>

- 2. Where do I find the Q&A issued by NorthStar Healthcare Income, Inc. in connection with the acquisition by the affiliate of Welltower OP LLC?**

Please see the FAQ issued by NorthStar Healthcare Income, Inc. on May 23, 2025.

<https://www.sec.gov/Archives/edgar/data/1503707/000150370725000012/projectcompoundmergerqa.htm>

- 3. When did the acquisition of NorthStar Healthcare Income, Inc. by Welltower OP LLC’s affiliate take place?**

The acquisition took place on June 9, 2025.

- 4. What consideration will I receive for my shares of NorthStar Healthcare Income, Inc.?**

NorthStar shareholders will receive \$3.03 per share in cash, without interest and less any applicable withholding taxes.

- 5. Who will I receive my \$3.03 per share of NorthStar from?**

SS&C GID, Inc., (“SS&C”) is the transfer agent for the transaction, and will handle the final distribution payments to all NorthStar shareholders.

- 6. When will I receive my \$3.03 per share of NorthStar from?**

SS&C began mailing checks and sending wire payments to holders on or about Wednesday, June 11.

- 7. I lost my buyout check for my shares of NorthStar who do I contact to receive a new check?**

Please contact SS&C at 866-237-2002. After October 8, 2025, please contact info@welltower.com

- 8. Where can I find NorthStar per share cost basis information?**

For specific cost basis information please contact your accountant, tax preparer or investment advisor.

- 9. Who can I contact if I have additional questions about the Welltower OP LLC’s affiliate’s acquisition of NorthStar?**

Please contact the SS&C call center at: 866-237-2002 (8:00 a.m. - 5:00 p.m. CST).