

**HEALTH CARE REIT, INC. TAX NOTICE**  
**7 5/8% SERIES F PREFERRED STOCK**  
**\*\* FINAL NOTICE \*\***

January 15, 2013

CUSIP #42217K403

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For 2012 federal income tax reporting, please note the following schedule which explains that during the calendar year 2012, the Company distributed the amount indicated on the date shown with respect to each share outstanding on the following record dates:

Record Date	Payment Date	Amount Per Share
April 2, 2012	April 2, 2012	\$ 0.0105900
March 30, 2012	April 16, 2012	\$ 0.4765625
		\$ 0.4871525

Subject to year-end audit, the Company estimates that the federal income tax status of these dividends per share is as follows:

Dividend Record Dates:	<u>04/02/12</u>	<u>03/30/12</u>	
Dividend Payment Dates:	<u>04/02/12</u>	<u>04/16/12</u>	<u>Total</u>
Ordinary Income	<b>\$0.0100710</b>	<b>\$0.4532059</b>	<b>\$0.4632769</b>
Short-Term Capital Gain	\$0.0000000	\$0.0000000	\$0.0000000
Mid-Term Capital Gain	\$0.0000000	\$0.0000000	\$0.0000000
Long-Term Capital Gain/(Loss)	<b>\$0.0004980</b>	<b>\$0.0224173</b>	<b>\$0.0229153</b>
Unrecaptured Sec. 1250 Gain	<b>\$0.0000210</b>	<b>\$0.0009393</b>	<b>\$0.0009603</b>
Return of Capital	<u>\$0.0000000</u>	<u>\$0.0000000</u>	<u>\$0.0000000</u>
Total	<b><u>\$0.0105900</u></b>	<b><u>\$0.4765625</u></b>	<b><u>\$0.4871525</u></b>
Foreign Tax Credit	\$0.0000000	\$0.0000000	\$0.0000000
Tax Exempt Interest	\$0.0000000	\$0.0000000	\$0.0000000

Note also that the dividends paid by a real estate investment trust do not qualify for the dividend received deduction for corporate shareholders under federal tax law.



George L. Chapman  
Chairman, Chief Executive Officer and President

**Please save this notice for use in preparing your income tax returns.**